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 Attorneys for Steven M. Goldman,
 the Commissioner of Banking
 and Insurance of the State of New Jersey,
 in his capacity as Liquidator of
 Integrity Insurance Company

FILED

FEB 03 2008

**WILLIAM C. MEEHAN,
P.J.S.C.**

: SUPERIOR COURT OF NEW JERSEY
 : CHANCERY DIVISION: BERGEN COUNTY
 : GENERAL EQUITY PART
 : DOCKET NO.: C-7022-86

IN THE MATTER OF:

THE LIQUIDATION OF
 INTEGRITY INSURANCE
 COMPANY

CIVIL ACTION

ORDER

THIS MATTER having come before the Court and counsel on the attached service list appearing, and the Court having heard the argument of counsel in open Court; and for good cause shown;


IT IS on this 3rd day of February, 2008;

ORDERED that the Commissioner of Banking and Insurance of the State of New Jersey, in his capacity as liquidator of Integrity Insurance Company ("Integrity"), shall file a final dividend plan with the Court and serve a copy of the final dividend plan by mail upon all counsel on the attached service list by March 28, 2008; and it is further

ORDERED that any comments or objections to the final dividend plan shall be filed with the Court and served by mail upon all counsel on the attached service list and the Deputy Liquidator by May 5, 2008; and it is further

ORDERED that should Integrity file a reply to the comments and objections to the final dividend plan, said reply shall be filed with the Court and served by mail upon all counsel on the attached service list by May 22, 2008; and it is further

ORDERED that a hearing regarding the final dividend plan will be held before the undersigned on May 27, 2008 at 9:00 a.m.



HONORABLE WILLIAM C. MEEHAN, P.J.S.C.

(HADAMIntegrity\FDP\Order 01-28-08)